

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

CHEROKEE  
ACQUISITION

In re:

GENESIS GLOBAL HOLDCO, LLC,  
*et al.*,

Debtors

Chapter 11

No. 23-10063

(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

**Ad Hoc Group of Genesis Lenders**  
**(Anonymous Lender 81)**

Name and Current Address of  
Transferor:

**Ad Hoc Group of Genesis Lenders**  
**Attn: Brian S. Rosen**  
**Proskauer Rose LLP**  
**Eleven Times Square**  
**New York, NY 10036**

Name of Transferee:


**Marcos Holdings I LLC**

Name and Address where notices and payments  
to transferee should be sent:

**Marcos Holdings I LLC**  
**Attn: Steve Gillies**  
**Attestor Value Master Fund LP**  
**c/o Attestor Limited**  
**7 Seymour Street**  
**London, United Kingdom W1H7JW**

Claim No. / Schedule	Creditor Name	Amount	Debtor	Case No.
Claim No. 831 (amending Claim No. 447)	Ad Hoc Group of Genesis Lenders (Anonymous Lender 81)	\$7,636,886.42 USD	Genesis Global Capital, LLC	23-10064
Schedule F Line 3.1.0610	NAME ON FILE	USD 7,645,141.98	Genesis Global Capital, LLC	23-10064

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: August 24, 2023

Anonymous Lender 79	<ul style="list-style-type: none"><li>• 290,892.43 ETH</li><li>• 160,599.14141255 ETHW</li></ul>	Secured via setoff of borrowed amounts outstanding of: <ul style="list-style-type: none"><li>• 47,254,668.73 ADA</li><li>• 7,874.25768 BTC</li></ul>
Anonymous Lender 80	<ul style="list-style-type: none"><li>• 131,0531137654 BTC</li><li>• 477.874892767 ETH</li><li>• \$114,232.44 USD</li></ul>	<ul style="list-style-type: none"><li>• Unsecured</li></ul>
Anonymous Lender 81	<ul style="list-style-type: none"><li>• \$7,636,886.42 USD</li></ul>	<ul style="list-style-type: none"><li>• Unsecured</li></ul>
Anonymous Lender 82	<ul style="list-style-type: none"><li>• \$54,519,223.92</li></ul>	<ul style="list-style-type: none"><li>• Unsecured</li></ul>

3.1.0009	NAME ON FILE	ADDRESS ON FILE
3.1.0010	NAME ON FILE	ADDRESS ON FILE
3.1.0011	NAME ON FILE	ADDRESS ON FILE

			01/24/2023 10:00:00 AM USD 7,645,141.98557998 SHL 0.000000000000000000
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### Identity of Transferor

Transferee has in its possession an Evidence of Transfer signed by the Transferor.

In order to protect the identity of the Transferor, Transferee has not disclosed the Transferor's name or address, and has not attached the signed Evidence of Transfer to this notice of Transfer of Claim.

Upon written request, Transferee is prepared to provide a copy of the signed Evidence of Transfer to the Bankruptcy Court, the Debtors, and appropriate professionals.